

**SECURED PARTY CREDITOR (SPC DONE WITH U)
PROCESS ARRANGEMENT
UPDATED MARCH 19, 2021**

Also note, we will give you our mailing address *WHEN* you are ready to sign up.
Give us a call at 505-340-3632 and speak with James, Peter, or Tyler.

LETTER OF ENGAGEMENT – PLEASE READ, SIGN, AND DATE ALONG WITH YOUR PAYMENT CONTRIBUTION, THANK YOU

Thank you for selecting **UCL TRUST**, (hereinafter “Consultant”) to provide you (hereinafter “Client”) with the Secured Party Creditor Document Templates, Legal Research and Proofreading Services. Pursuant to our conversations up to this date, please be advised that we will be providing aforementioned services on an as needed basis, (hereinafter “Services”), and that the Client has not been advertised or pressured to sign up for this service. Client freely volunteers to abide by the provisions of this Letter of Engagement.

PLEASE READ THIS LETTER OF ENGAGEMENT CAREFULLY. YOUR USE OF CONSULTANT’S SERVICES INDICATES YOUR ACKNOWLEDGMENT THAT YOU HAVE READ AND ACCEPTED THESE TERMS AND CONDITIONS AND THAT YOU HAVE AGREED TO BECOME A PARTY TO, AND TO BE LEGALLY BOUND BY, THIS LETTER OF ENGAGEMENT.

THE TERMS AND CONDITIONS OF SERVICES:

1. ACCEPTANCE.

The terms and conditions of services contained herein (this “**Letter of Engagement**”) apply to all quotations made, invoices, and proposals entered into by the consultant (“Consultant”). Some of the terms set forth herein may differ from those in a Client’s communications and some may be new. This acceptance is conditional on Client’s assent to the terms set out here in lieu of those in Client’s communications. The Consultant’s failure to object to provisions contained in any communication from Client shall not be deemed a waiver of the provisions of this acceptance. Any changes in the terms contained herein must specifically be agreed to in writing by an officer of the Consultant before becoming binding on the Consultant. All proposals, change orders and other contracts must be approved and accepted by the Consultant in accordance with this Letter of Engagement.

2. SCOPE OF SERVICES.

a. **Services.** Consultant agrees to prepare all the necessary Redemption / Secured Party Creditor documentation (the “Services”) as follows:

- ASSISTANCE IN THE CLIENT’S ACQUIRING THE CORRECT BIRTH CERTIFICATE
- ASSISTANCE IN THE CLIENT’S SELECTION OF TRUST AND SPC DATA
- TIMELY RESPONSE TO ALL EMAILS AND PHONE CALLS, WITH RARE EXCEPTION, USUALLY WITHIN THREE BUSINESS DAYS
- CONSULTANT AVAILS ONESELF TO UP TO A MAXIMUM OF FIVE (5) HOURS CUMULATIVE INDIVIDUAL PHONE CALLS AND/OR EMAILS TO ASSIST A “BACK AND FORTH” WITH THE CLIENT SUCH AS “HAND-HOLDING” THROUGH THE SIGNATURES AND ANSWERING QUESTIONS
- DECLARATION OF TRUST
- TRUST MEETING MINUTES
- TRUSTEE APPOINTMENT AND ACCEPTANCE
- TRUST CERTIFICATE UNITS (for each beneficiary)
- ACQUIRING OF AN EIN NUMBER FOR TRUST
- SECURITY AGREEMENT FOR TRUST
- HOLD HARMLESS AGREEMENT AND INDEMNITY AGREEMENTS FOR ALL TRUSTEES
- COPYRIGHT NOTICE FOR THE TRUST/TRUST LEGAL NAME

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- UCC-1 FOR THE CORRECT UCC REGION FOR THE CLIENT AND TRUST ALONG WITH THE EXACT FEE AMOUNT, MAILING INSTRUCTIONS, ATTACHMENTS, FULL SUPPORT
- ACCEPTING FOR VALUE OF THE BIRTH CERTIFICATE
- ISSUING OF A BOND OFF THE BIRTH CERTIFICATE FOR FUTURE DISCHARGE PROCESSES
- COVER LETTER TO SECRETARY OF TREASURY TO SET UP DISCHARGE ACCOUNT
- ORDER FOR DEPOSIT OF BOND FOR DISCHARGE
- FORMS 56 FOR SECRETARY'S OF TREASURY (2)
- W8 BEN FORM
- NOTIFICATIONS OF RECORD TO SECRETARY OF TREASURY
- NOTIFICATIONS OF RECORD TO 1-2 SECRETARY'S OF STATE (IF NECESSARY)
- LEGAL NOTICE AND DEMAND AND DEFINITIONS
- PUBLIC SERVANT QUESTIONNAIRE -BAILORS TRUST UCC-1
- A PERMANENT BACKUP OF THE ENTIRE SPC PROCESS, TO PROTECT YOU IN CASE OF LOSS OF YOUR FILES

- a. **Non-Study.** The SPC 4 U process that is the subject matter of this contract, is limited to answering questions to the client on HOW to sign and do the paperwork "correctly" from our point of view. The full explanation of every detail in the process, is covered in the EMPOWER YOURSELF PACK, which is another product/service, separate from this.
- b. **Commencement of Services.** Commencement of Services shall begin within 10 days after the correct birth certificate and full SPC DATA SHEET has been completed and sent to us via UNSEEN.is via CHAT (not Email). Call us first to get our USER ID. You will need to sign up to one of these services, in order for our messages to be fully encrypted and confidential. Your privacy is our priority. Especially with your birthdate, SSN, BC being emailed, we prefer and strongly encourage the use of totally secure and encrypted communications.
- c. **Client Obligations.** Client is obligated to respond to all phone calls, emails regarding the process, as certain questions or inquires may be necessary in order to complete the documents or move the process forward. Client is not obligated to respond timely, but any delay from the client shall not convert the Consultant to a fault for non-timeliness.

Client is responsible for acquiring paper, pens, and other tools; as well as signatures, notarizing, scanning and emailing back to the Consultant, so that the entire documents can be review before proceeding forward with the next step(s). Consultant needs Client's cooperation for the review of each step to ensure correctness before the next step shall be initiated.

- d. **Communications.** The priority and first-line of communication regarding follow up through your process, is to message on unseen, or call the extension number of your assigned consultant. If for some reason you do not or can not get in touch with your assigned consultant within 3 business days, please contact the main company line at 505-340-3632 extension 1.

3. PAYMENT.

a. **Privacy and Confidentiality.** Many clients feel comfortable keeping their relationship with UCL PRIVATE and CONFIDENTIAL. We highly suggest this relationship to be private and not in the permanent records of a federal reserve bank transaction or via real-time monitoring and record-keeping by any corporate agencies or de facto agencies who wish to monitor our bank records. It is advised to consider a confidential payment option as your privacy is very important to us.

b. **Fee.** Client hereby submits legal or lawful tender as a donation in the amount of a **fee of \$1650** in United States Dollars; or equivalent in lawful money (gold, silver) if arrangements can be made. Please discuss any alternative options if they are the only method of payment you can do, by calling our main number at **505-340-3632**. Make sure to call the main line **505-340-3632 and speak with Tyler to place your order with any method other than cash.**

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- c. **Mail Address for Payment.** Unless requested specifically by Tyler, all monies shall be mailed exactly as follows and ONLY to the following address:

**CALL 505-340-3632 To
Request Approval into our
program and for Our
2021 LATEST ADDRESS**

**note: The Address on our email
announcement list in Jericho, NY
is NOT the address to mail
signup/money to.**

Acceptable methods of mailing your payment along with this contract are: USPS Priority Mail, Priority Mail Express, FedEx. Certified Mail is OK but it just takes longer so we don't suggest it. All these methods have superb tracking and reliability. Do Not send with Signature Confirmation. Doing so will delay receiving your package. Make sure signature is waived.

d. Client is instructed NEVER TO agree to western union money, and NOT TO make a purchase or get payment instructions from a "Blake" or "Napoleon" from 760 area code, has been saying he works for UCL and asking people to western union money to him. This individual is NOT a part of our company, but has been known to say that he is and is doing so unlawfully.

e. **Your comfort is our priority. If you feel uneasy or uncomfortable in any way by sending money in the mail, you may ask Tyler on the line only at the time when you are ready to sign up and he will say hello and welcome you to the team and confirm directly to you any question(s) or concern(s) you have.**

f. **Refunds.** The Client shall have seventy-two (72) hours (the "**Rescission Period**") from the execution of this Letter of Engagement and/or any Proposal to rescind this contract for Services and be entitled to a full refund. If the Client terminates the Agreement after the expiration of the Rescission Period, the Client is only entitled to a partial refund for Services not yet rendered. In no instance shall the Client be entitled to rescind this contract for Services and be entitled to a full refund *after* the first set of documents are engaged in, **client may request a portion of refund within 30 days minus \$100/hr of paperwork done and consulting** ("Consulting" includes *all* emails/calls with clients), and shall be calculated by the consultant. **There is absolutely no portion of refund after 30 days of payment delivered to the Consultant.**

g. **Refunds Details.** If a refund is entitled and required pursuant to the terms above, Client agrees that refund or partial refund entitled **may** take *up to twenty (20) days*, once the amount is determined upon and verbal or written confirmation by Consultant. I am not the type of person to threaten, intimidate, stalk or harass in order to force my way after I changed my mind, to try to get something faster than that. (Otherwise please refrain from signing up! We only welcome to deal with NICE PEOPLE.)

h. **Expenses.** Client is responsible for their own out of pocket expenses such as certified mail, computer paper, mailing costs, manilla envelopes, filing/recording costs.

4. CONFIDENTIAL INFORMATION.

Consultant agrees to maintain of the highest level of security to maintain the Client's relationship with Consultant and private details private and will under no circumstances be shared.

5. LIMITATIONS ON LIABILITY.

IN NO EVENT SHALL EITHER PARTY, ITS AFFILIATES, OR ANY OF ITS OR THEIR DIRECTORS, OFFICERS, EMPLOYEES, OR AGENTS, BE RESPONSIBLE OR LIABLE FOR ANY INDIRECT, INCIDENTAL, CONSEQUENTIAL, SPECIAL, EXEMPLARY, PUNITIVE OR OTHER DAMAGES (INCLUDING, BUT NOT LIMITED TO, LOSS OF REVENUES OR LOSS OF PROFITS), EVEN IF THAT PARTY, ITS AFFILIATES, OR ANY OF THEIR DIRECTORS, OFFICERS, EMPLOYEES, OR AGENTS HAS BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES AND NOTWITHSTANDING ANY FAILURE OF ESSENTIAL PURPOSE OF ANY LIMITED REMEDY OF ANY KIND, UNDER ANY CONTRACT, NEGLIGENCE, STRICT LIABILITY OR OTHER THEORY, ARISING OUT OF OR RELATING IN ANY WAY TO THIS LETTER OF ENGAGEMENT OR ITS

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IMPLEMENTATION. IN NO EVENT SHALL THE TOTAL COLLECTIVE LIABILITY OF THE CONSULTANT, ITS AFFILIATES, AND ANY OF ITS OR THEIR DIRECTORS, OFFICERS, EMPLOYEES, AND AGENTS ARISING OUT OF OR RELATING IN ANY WAY TO THIS LETTER OF ENGAGEMENT OR ITS IMPLEMENTATION EXCEED THE TOTAL AMOUNTS PAID BY CLIENT TO CONSULTANT FOR SERVICES PROVIDED HEREUNDER.

6. GENERAL PROVISIONS.

a. **Governing Law.** This Letter of Engagement shall be governed by and construed in accordance with **UNIDROIT Principles of International Commercial Contracts** (the “**UNIDROIT Rules**”), without regard to the conflicts of laws rules thereof. Each party hereby irrevocably submits to the jurisdiction of the **International Center for Dispute Resolution** (the “**ICDR**”) as the forum and venue for binding Arbitration for any and all actions or proceedings arising out of or relating to this Letter of Engagement, and each party hereby irrevocably waives the defenses of improper venue or an inconvenient forum for the maintenance of any such action or proceeding to the fullest extent permitted by law.

b. **Severability; Waiver.** If any provision of this Letter of Engagement is held to be invalid or unenforceable for any reason, the remaining provisions will continue in full force without being impaired or invalidated in any way, the parties agree to replace any invalid provision with a valid provision which most closely approximates the intent and economic effect of the invalid provision. No waiver of any breach of this Letter of Engagement will be effective unless made in writing and signed by an authorized representative of the waiving party. The waiver by either party of any breach of this Letter of Engagement will not operate or be interpreted as a waiver of any other or subsequent breach.

c. **Notice.** Any notices required or permitted hereunder shall be given to the appropriate party by electronic mail or any other means the parties may specify in writing. Such notice shall be deemed given: (a) if delivered personally, upon delivery as evidenced by delivery records; (b) if sent by e-mail, upon receipt of a delivery confirmation or from the other party confirming receipt, or (c) if sent by certified or registered mail, postage prepaid, five (5) days after the date of mailing.

NOTE: NEITHER CONSULTANT, NOR ITS OFFICERS, DIRECTORS, AND/OR SUB-CONTRACTORS (COLLECTIVELY, “CONSULTANT”) GUARANTEES ANY RESULTS IN ANY AND ALL MATTER(S). CONSULTANT DOES NOT ENGAGE IN ANY ACTIVITIES THAT COULD BE CONSIDERED THE UNLAWFUL PRACTICE OF LAW BY CONDUCT EXHIBITING AND/OR PERFORMING SERVICES IN ANY COURT OF JUSTICE IN ANY MATTER. THIS INCLUDES LEGAL ADVICE AND COUNSEL AND/OR THE PREPARATION OF LEGAL INSTRUMENTS AND/OR CONTRACTS BY WHICH THE LEGAL RIGHTS ARE SECURED, ALTHOUGH SUCH MATTER(S) MAY NOT BE DEPENDING ON ADJUDICATION IN ANY COURT OF JUSTICE.

Thank you for your interest in our services and engaging UCL TRUST, Consultant.

AGREED AND ACCEPTED this ____ day of _____, 20____:

Client’s Signature

Client’s Contact Telephone Number(s)

Client’s Printed Name

Client’s Primary EMAIL ADDRESS for generic UCL announcement (Webinars, Special Discounts/Sales, etc)

PLEASE FILL OUT RIGHT-SIDE SO WE KNOW YOU FULLY UNDERSTAND THE CONTRACT!

<p>“I have read the refund provisions in sections 3(f) and (g).” -----></p> <p><i>(hand-write “I agree” in box to the right)</i></p>	<p>“</p> <p align="right">“</p>
<p>“I understand to send this contract with the donation via a letter-sized cardboard envelope at either the Post Office using PRIORITY MAIL (closes at 5pm) or similar cardboard flat-rate envelope at UPS Store (closes at 7pm) or FEDEX (closes at midnight); and I’ll hold onto the receipt with tracking number in safe-keeping.</p> <p><i>(hand-write “I agree” in box to the right)</i></p>	<p>“</p> <p align="right">“</p>
<p>Please Circle The Rep Who You Have Spoke With Who Signed You Up -----></p> <p><i>(circle one)</i></p>	<p>James Tyler</p> <p>Peter</p>
<p>Enclosed is -----></p> <p><i>(circle one)</i></p>	<p>\$1650 Cash Donation</p> <p>OR</p> <hr/> <hr/> <hr/> <hr/> <p>(write in alternative personalized instructions such as if sold as a bundle with other products, etc)</p>

Addition to Section 2.d. Scope of Services: Communication

When sending us back your signed/notarized documents, Client is expected to put their NAME in the File Name of each document plus a few brief words accurately depicting the signed document(s) from the others.

For example, instead of naming a file "My Birth Certificate.pdf" name the file "John Doe Birth Certificate.pdf".

Furthermore, a "signed" or "endorsed" (Accepted for value) Birth Certificate, from you, could/should be labeled something like "John Doe Birth Certificate AFV signed.pdf"

For example, instead of naming a file "Signatures" or "data sheet" or simply your name "John Doe"...please be MORE SPECIFIC by putting "John Doe spc data sheet.pdf" or "John Doe 1st Step Trust Signatures.pdf" as the FILE NAME.

If one of your steps/documents for is spread out over several files, then you can re-name in an organized fashion like so:

"John Doe 1st Step Trust Signatures 1 of 3.pdf"

"John Doe 1st Step Trust Signatures 2 of 3.pdf"

"John Doe 1st Step Trust Signatures 3 of 3.pdf"

And, instead of allowing the scanner to name a file "scan.pdf" or "SCAN00086.pdf" , ***PLEASE*** re-name the files like the above little lesson has outlined for you.

Furthermore, if you mess up and have to re-do, you might want to save the file similar to

"John Doe 1st Step Trust Signatures (2nd attempt).pdf"

or "John Doe 1st Step Trust Signatures (corrected).pdf"

These instructions are for YOUR benefit, so that we can easily FIND your documents on our computer easier, amongst thousands of documents on our computer(s). It will save you and us TONS OF TIME by preventing us from overlooking or missing your files. Trust us, we've done this hundreds of times, and WE KNOW what is likely to cause delays during the duration of your process...and we wish to avoid that. Don't you???

With This Application, Send us electronically:

1. Ensure that your spc data sheet is sent to us **WITHOUT changing the file type. (Keep it as an Excel FILE).**
2. Attach your Birth (or Naturalization) Certificate FRONT AND BACK in **PDF.**

(Do NOT mail these files to our POBox)

WILL YOU COMPLY WITH THESE SIMPLE YET HELPFUL TERMS?

WRITE OUT "YES, I AGREE TO SAVE DOCUMENT FILES LIKE REQUESTED ON THE SPC PROCESS & ON ANY/ALL SUBSEQUENT PROCESSES WITH UCL"

ON THE LINES BELOW: _____

YOUR NAME: _____

SPC PREPARATION INSTRUCTIONS:

These are *YOUR*** instructions TO KEEP for YOU to get started.**

BIRTH CERTIFICATE INSTRUCTIONS: To do the process, we need a LONG FORM Birth Certificate, which usually will be titled at the top the “Certificate of **Live Birth**” and NOT an “Abstract of Birth” and NOT a “Birth Record” and not “Certificate of Birth”. How do you know the difference? The document shouts to you which one it is, expressly in BOLD CAPITAL LETTERS centered in the middle of the page at the top of the document. It will say one of those variations, and we usually will need the right one only! ***We need the Certificate of Live Birth in most states.*** However, there are **a few exceptions: in Texas, Illinois, Connecticut, city of New York, and older State of New York ones, they are all called a “Certificate of Birth”,** and they do not put the word “Live” in there. So, in those exceptions those are OK. Usually when ordering you ask for the “LONG FORM”. If you are born in another territory or other country (other than a U.S. State), then ask us for further instructions but we can also make you a private citizen/secured party creditor in many other countries too, like Canada, Australia, and elsewhere. Just ask us.

BEST PLACE TO ORDER BC' S : The best place to order your USA Certificate of Live Birth is following these instructions:

<http://understandcontractlawandyouwin.com/wp-content/uploads/2017/05/HOW-TO-ORDER-A-LONG-FORM-CERTIFICATE-OF-LIVE-BIRTH.pdf>

One you've obtained the “Certificate of Live Birth”, scan it into the computer, if possible please try to save it as a PDF, if not then a jpg or other format is OK., also *Please* save the file right side up (NOT upside down), and sent it to us via email along with your spc excel data form.

SCANNER INSTRUCTIONS: If you don't have a scanner, we suggest you consider investing in one (you can buy one from Wal Mart, Costco, Office Max, or Staples, or online (Amazon, Ebay, etc). It's 2015... good idea to get a home office scanner! The other option is to have a USB thumb drive, which you can transfer copies of your files to, and bring with you to the Staples or Office Max “Copy and Print” center and ask an attendant to print the files for you. We strongly suggest getting a good scanner so that you can work around the clock, save money and trips, and it is just easier for you and a wise investment. However if you are traveling, or have other circumstances then the copy print center is a good option! Please make sure you can scan in the docs in PDF format in 1 file, or a small number of files rather than something like 56 individual files. We do NOT accept sideways scans, upside down scans, or cell phone pictures (with shadows or blurs in them). Only through a scanner, as these are very important professional and serious documents!

MAIL PREPARATION: Visit a Post Office and get one Certified Mail Receipt, and one Registered Mail Receipt, and one Registered Mail Sticker with a unique Registered mail number (red/white with black print). Some post offices will not give you the Registered unique sticker, so just go to other post offices. When you go to the postal clerk, just tell them you are about to mail a Registered mail package, and need a Registered Sticker with the number on it.

IF YOU HAVE DONE ANY PREVIOUS UCC FILINGS: Please send them to us, or send us the UCC Filings Numbers and STATE it was filed in. Most people's UCC's are done wrong and will need to be terminated and/or updated, to be comprehensive and correct.

HOW WE WILL COMMUNICATE: When you are fully signed up with the entire information and that is confirmed, you will be assigned to you own Certified SPC Processor Consultant, who is specially trained and will hold your hand throughout the entire process. Your first line of communication is to Instant Message your consultant via their UNSEEN (unseen.is) ID which you will be given. You agree to give them the SPACE and TIME to pay attention to your request carefully and to take between 2-4 business days to respond, as they are dealing with many other clients not just you!! If you do not get a response within that time frame then you are welcome to call their private line or their extension. If they personally invite you to call with a quick question or clarification about what was just stated or discussed on the phone, then it is OK to call them right back for a brief follow up to that last conversation.

Although you may get a response right away often times, Please do not be alarmed if it takes up to 2 full business days for your consultant to reply to some messages. Leave your message and let the worker get to it in the order that it was delivered.

There are other clients, you are NOT the only one!!! Sometimes people take a day off, or they may be asking their supervisor for the answer to your question. Please do NOT call the UCL main lines for a general inquiry if you have questions about your SPC "WALK THROUGH" Process. If you do have other questions not related to your SPC Process, you may wait until the end of your spc process, or if necessary you may call the UCL general line.

As a client, you will get immediate and direct contact to one individual working with you for the whole process without clogging up the other phone lines. If you are dissatisfied or have any problems working with your consultant, address with Tyler and he will make sure you are happy and can assign another consultant or do your process directly himself, if deemed necessary. For the average client there are up to 50 communications via phone, email, or text OR maximum 5 hours of time; for review instruction and communication for the completion of your spc process.

HOW LONG WILL IT TAKE TO COMPLETE MY FILINGS? Most people can get their filings done within 2-3 Weeks of us having confirmed all their information, populated your data sheets, and confirmed your birth certificate and other input data. However please allow ample background check on your BC, all your input data, plus meticulous review of every single page of your documents before sending them to you, which is checked by at least TWO and sometimes THREE of our staff. It is also your responsibility to review and check for accuracy as well. Meticulous checking of how every "t" is crossed and every "i" is dotted, takes time! Please be patient!! All of your documents are prepared in one sitting up front, before the first step is sent to you, rather than us typing up one page at a time slowly over many slow months. Please be conscious of the fact that there are 20 separate documents and instructions files being prepared for you up front in advance, while you are waiting and before you ever get your first step emailed to you and contacted by your SPC consultant. This is the most efficient, as we do all your paperwork in one sitting when we have 4-5 hours of time to focus 100% on you. Then it's passed to another consultant to check, and then added to the queue.

Whoever is in the queue first, gets contacted and walked through first. If you are an emergency and need priority case work, please inquire about our schedule or perhaps offering another fee for emergency jumping to the front of the line.

Once we get everything from you 100% that we need, it takes between 10-14 business days for your docs to be done and reviewed by 4 people for thoroughness & accuracy, and for your consultant ready to work with you. If it takes any longer, I Tyler will give you a free bonus private 1-on-1 consultation. :=)